

Martin Marietta Materials, Inc.

2026 Adjusted Earnings per Diluted Share from Continuing Operations

Adjusted earnings per diluted share from continuing operations is a non-GAAP financial measure used by the Company and by investors to evaluate operating performance and enhance comparability across reporting periods. The Company calculates Adjusted earnings per diluted share from continuing operations by excluding the impact of certain items that management believes are not indicative of the Company's underlying performance from period to period, including impacts directly related to acquisition and divestiture activity as well as asset portfolio and rationalization charges. The Company has elected to add back, for purposes of its Adjusted earnings per diluted share from continuing operations calculation, acquisition, divestiture and integration expenses, the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting and the revaluation of deferred tax liabilities, only for transactions with consideration of at least \$2.0 billion for the Building Materials business or \$200 million for the Specialties business.

Adjusted earnings per diluted share from continuing operations is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to earnings per diluted share from continuing operations.

Reconciliation of Earnings per Diluted Share from Continuing Operations to Adjusted Earnings per Diluted Share from Continuing Operations

	Three Month Ended	
	March 31, 2026	
Earnings per diluted share from continuing operations	\$	1.31
Add back:		
Acquisition, divestiture and integration expenses		0.06
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting		0.28
Asset and portfolio rationalization charge		0.02
Revaluation of deferred tax liabilities		0.26
Adjusted earnings per diluted share from continuing operations	\$	<u>1.93</u>