Martin Marietta

Q2 2026 SUPPLEMENTAL INFORMATION*

July 30, 2026

** All information provided in these slides is qualified in its entirety by reference to the Company's filings with the Securities and Exchange Commission (SEC), which are available on both the Company's and the SEC's websites*

Statement Regarding Safe Harbor for Forward-Looking Statements

This material contains forward-looking statements under the federal securities laws, including the Private Securities Litigation Reform Act of 1995 that involve risks and uncertainties and are based on assumptions that the Company believes are reasonable, but which may differ materially from actual results. These statements reflect the Company's current expectations or forecasts of future events. You can identify these statements because they do not relate only to historical or current facts and may use words such as "guidance," "anticipate," "may," "expect," "could," "should," "believe," "estimate," "forecast," "intend," "outlook," "plan," "project," "schedule," "will," and other words of similar meaning in connection with future events or future performance. Any or all the Company's forward-looking statements herein and in other publications may prove to be incorrect.

Non-GAAP Financial Measures

This material contains financial measures that are not prepared in accordance with United States generally accepted accounting principles (GAAP). The Appendix contains reconciliations of these non-GAAP financial measures to the closest GAAP measures, unless otherwise noted. Management believes these non-GAAP measures are commonly used by investors to evaluate the Company's performance and, when read in conjunction with the Company's consolidated financial statements, present a useful tool to evaluate the Company's ongoing business performance from period to period and anticipated performance. Additionally, these are some of the factors the Company uses in internal evaluations of the overall performance of its businesses. Management acknowledges that many factors impact reported results, and the adjustments in these non-GAAP measures do not account for all such factors. Furthermore, these non-GAAP measures may not be comparable to similarly titled measures used by other companies.

Results and Trends

Results and trends described in this Supplemental Information may not necessarily be indicative of the Company's future performance.

Q2 2026 CONTINUING OPERATIONS HIGHLIGHTS

Second-Quarter Records:

- ✓ Revenues[1] **(+21%)**
- ✓ Adjusted EBITDA from Continuing Operations[2] **(+13%)**

All-Time Quarter Records:

- ✓ Aggregates Revenues[1] **(+16%)**
- ✓ Aggregates Shipments **(+17%)**
- ✓ Specialties Revenues **(+68%)**
- ✓ Specialties Gross Profit **(+39%)**

Portfolio Optimization:

- ✓ May 15: Closed acquisition of New Frontier Materials (NFM)
- ✓ June 27: Entered into definitive agreement to combine with Lhoist North America (LNA)

$1.9B

Revenues[1]

+21% y-o-y

$638M

Adjusted EBITDA from Continuing Operations[2]

+13% y-o-y

61.6M

Aggregates Shipment Tons

+17% y-o-y

$5.00

Adjusted Earnings per Diluted Share from Continuing Operations[2]

+3% y-o-y

1. Revenues include the sales of products and services to customers (net of any discounts or allowances) and freight revenues for continuing operations.
2. Non-GAAP financial measures; see Appendix for reconciliation to nearest GAAP measure.

2026 CONTINUING OPERATIONS GUIDANCE SUMMARY

Raising Revenue Guidance

$7.30B

Mid Point

Reaffirming Adjusted EBITDA from Continuing Operations[1] Guidance

$2.43B

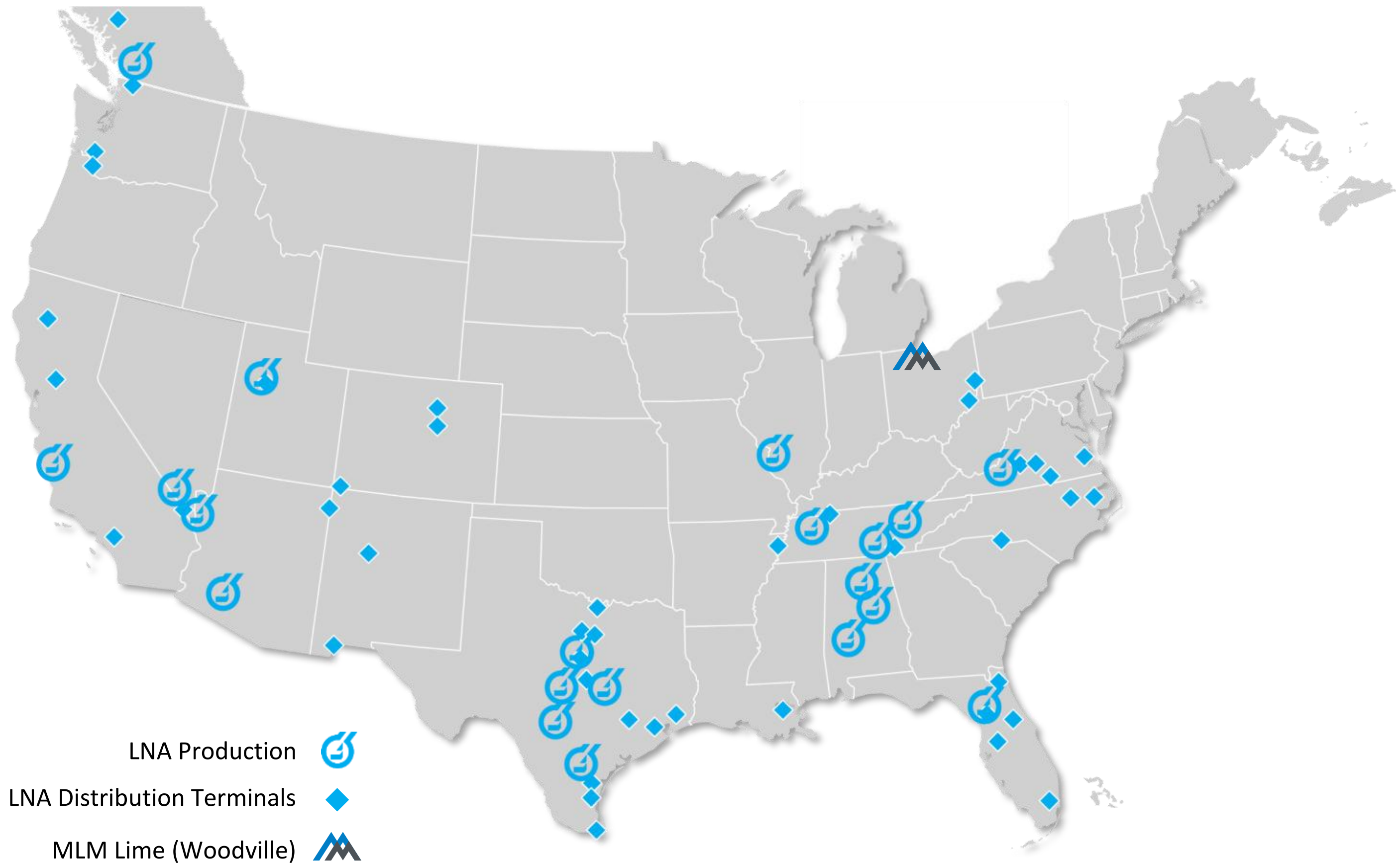
Mid Point

1. Adjusted EBITDA from Continuing Operations is a Non-GAAP financial measure; see Appendix for reconciliation to nearest GAAP measure.

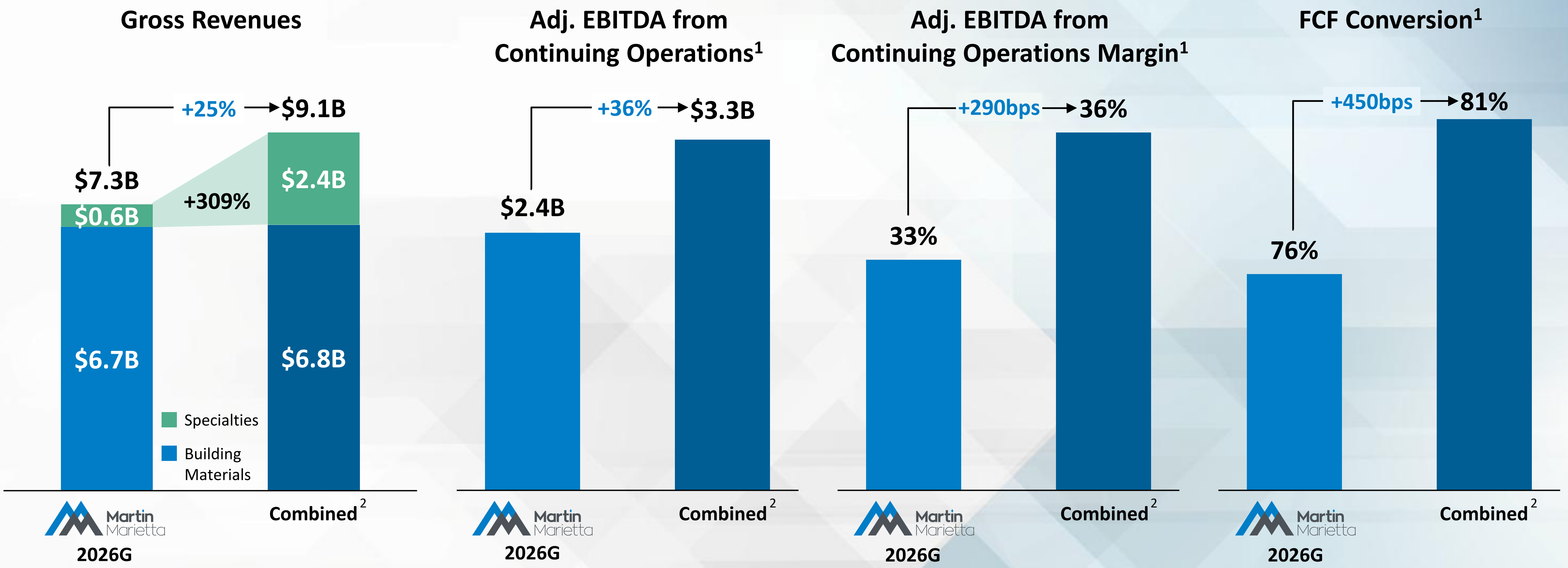
LHOIST NORTH AMERICA COMBINATION EXPECTED TO ESTABLISH MLM AS NATION'S LEADING PRODUCER OF LIME AND LIMESTONE…

TRANSACTION HIGHLIGHTS

- #1 Lime producer in the United States
- Irreplicable, high-quality reserve base
- Strategically located in key Sun Belt growth markets
- Recurring revenues (+50% contracted revenue)
- Diversified end-market exposure



…WITH INDUSTRY LEADING MARGINS AND A HIGHLY ATTRACTIVE COMBINED FINANCIAL PROFILE



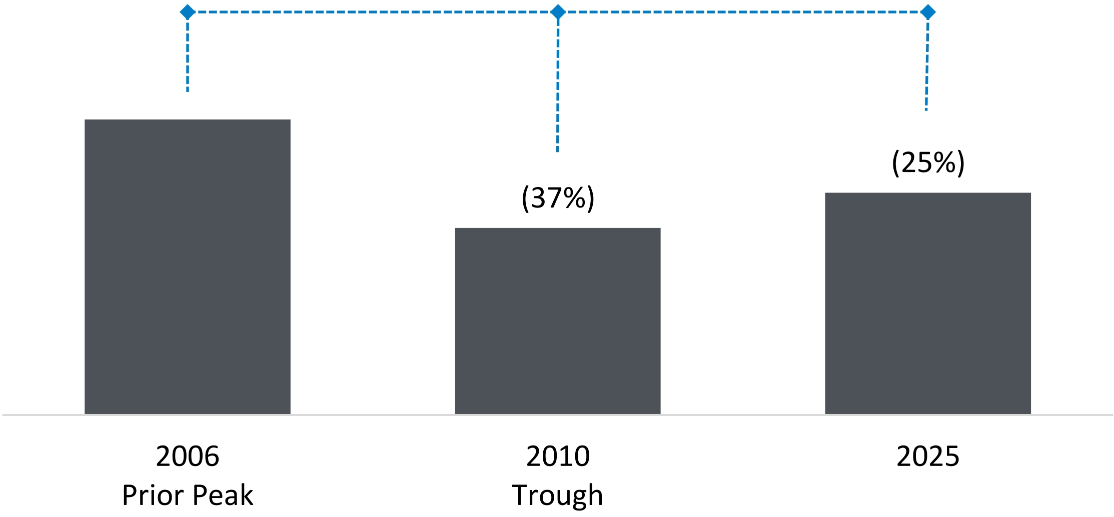
Greater Mix Toward Higher-Margin Specialty Products Increases Profitability and Cash Flow Generation

1. Non-GAAP financial measure. See Appendix for a reconciliation of 2026G Adjusted EBITDA and 2026G Adjusted EBITDA Margin to the most directly comparable GAAP measures. Reconciliations for 2026G Combined Adjusted EBITDA, 2026G Combined Adjusted EBITDA Margin, 2026G FCF Conversion and 2026G Combined FCF Conversion, are not available without unreasonable effort due to difficulty in forecasting and quantifying the individual impacts of various purchase accounting adjustments and acquisition, divestiture and integration-related expenses, as well as comparable GAAP measures and related adjustments that would be necessary for such a reconciliation.
2. Combined figures reflect Martin Marietta's 2026 guidance midpoint, as provided in the July 30, 2026 earnings release, together with Lhoist North America and New Frontier Materials, each inclusive of run-rate cost synergies, giving effect as if each of those transactions closed on January 1, 2026.

LIME DELIVERS RESILIENT THROUGH-CYCLE PERFORMANCE…

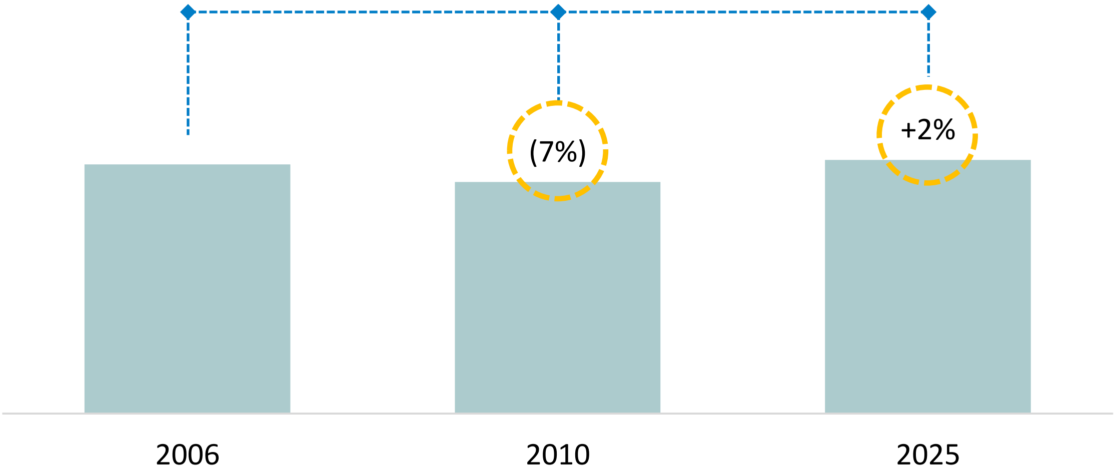
U.S. Aggregates Production Tons Variance Since 2006 Peak

Aggregates PPI 2006 – 2025 CAGR **+4.8%**



MLM Woodville Lime Shipments Variance to 2006 Shipments

MLM Woodville Lime ASP 2006 – 2025 CAGR **+5.2%**



Stable lime shipments and durable pricing support long-term earnings growth

7%

Woodville Lime Gross Profit

2006-2025 CAGR

Source: U.S. Geological Survey, Federal Reserve Bank of St. Louis
Note: Aggregates PPI includes Construction Sand, Gravel and Crushed Stone.

…WITH CONTINUED MOMENTUM

Woodville Lime and Stone, Woodville, Ohio

Q2 2026 Woodville Lime

1%
Shipment
y-o-y growth

4%
ASP
y-o-y growth

5%
Mix-Adjusted ASP
y-o-y growth

7%
Gross Profit
y-o-y growth

ADJUSTED EBITDA CONTINUES COMPOUNDING AT A DOUBLE-DIGIT RATE, DESPITE SIGNIFICANT DIVESTITURES

PORTFOLIO ROTATION

Cement and Concrete Divestitures

2026

- Midlothian Cement / North and East Texas RMC to Quikrete

2024

- Hunter Cement / South Texas RMC to CRH

2022

- Colorado and Central Texas Ready-Mix Concrete (RMC) to SRM Concrete

Aggregates and Specialties Acquisitions

2026

- New Frontier Materials
- Quikrete Aggregates Assets

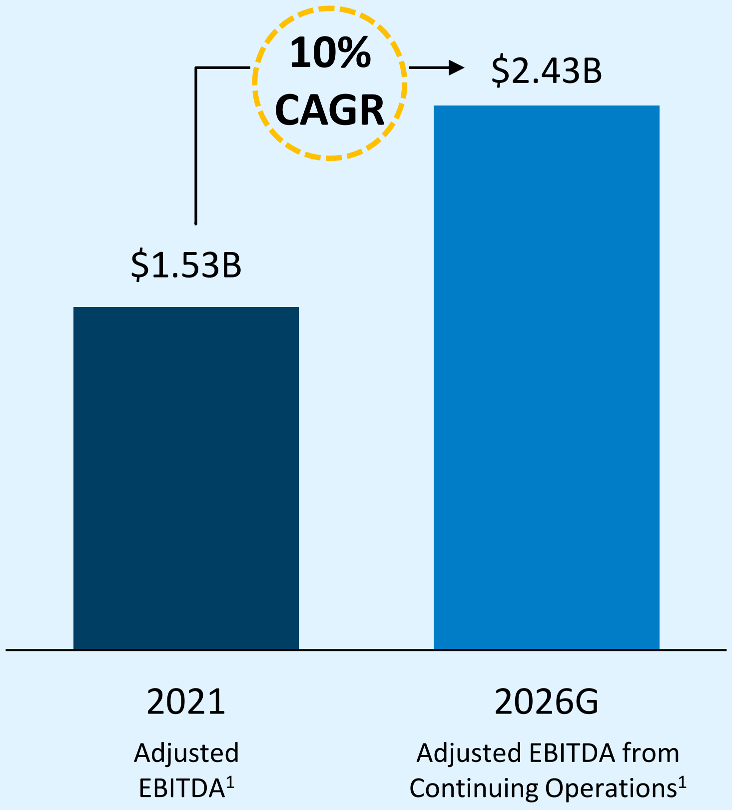
2025

- Premier Magnesia

2024

- Albert Frei & Sons
- Affiliates of Blue Water Industries LLC
- R.E. Janes Gravel
- Younquist Brothers Rock

SUSTAINED ADJUSTED EBITDA GROWTH



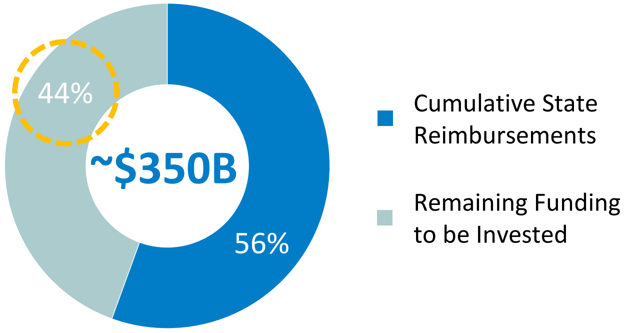
1. Non-GAAP financial measures; see Appendix for reconciliation to nearest GAAP measure.

END USE OUTLOOK

2026 END MARKET OUTLOOK

INFRASTRUCTURE

Infrastructure Investment and Jobs Act (IIJA)



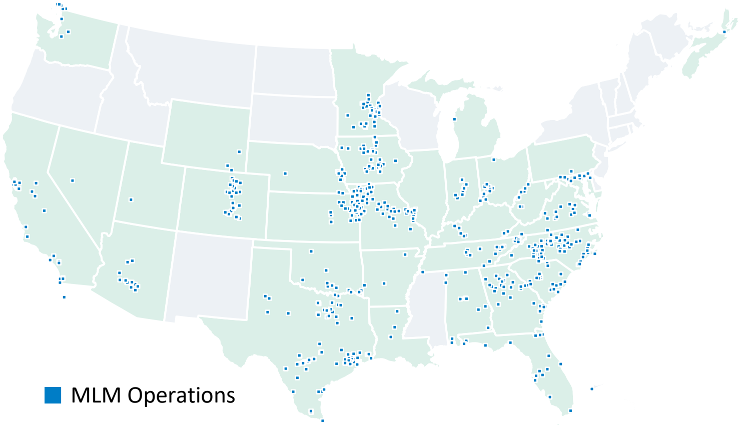
- Significant IIJA funding remains available, with a **successor bill expected to extend infrastructure tailwinds**
- Strategically positioned in states supported by **robust and historically elevated state Department of Transportation budgets**

NONRESIDENTIAL

Six data center projects in the Kansas City Region are currently supplied by Martin Marietta's differentiated Central Division

- Strength in data centers, power generation and warehouse construction continues to support demand across our footprint
- Heavy nonresidential activity is expected to counterbalance weaker light nonresidential markets

RESIDENTIAL



- Strategically positioned in attractive markets benefiting from favorable demographic and migration trends
- **60% of the U.S. population,** and **over 80% of projected population growth** through 2050, is **located within 60 miles of a Martin Marietta facility**

Durable infrastructure foundation, compelling nonresidential growth and meaningful residential upside

Source: ARTBA, U.S. Census Bureau

FOOTPRINT ALIGNED WITH ATTRACTIVE INFRASTRUCTURE AND INDUSTRIAL GROWTH MARKETS

Reindustrialization Occurring Uniquely in Our Footprint

Within

55

Miles of a
Martin Marietta Facility

Well positioned to capitalize on durable infrastructure and industrial demand tailwinds

Source: Dodge Construction Network

1. Represents the percentage of planned or under construction projects square footage located within 55 miles of a Martin Marietta Facility
2. Represents the percentage of planned projects square footage within 55 miles of a Martin Marietta Facility
3. Represents the percentage of planned projects within 55 miles of a Martin Marietta facility

APPENDIX

ADJUSTED EBITDA FROM CONTINUING OPERATIONS

$ in Millions	Three Months Ended Jun 30, 2026	Three Months Ended Jun 30, 2025
Net earnings from continuing operations attributable to Martin Marietta	$256	$292
Add back:		
Interest expense, net of interest income	58	56
Income tax expense for controlling interests	64	73
Depreciation, depletion and amortization expense and earnings/loss from nonconsolidated equity affiliates	202	144
Acquisition, divestiture and integration expenses	11	–
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	45	–
Asset and portfolio rationalization charge	2	–
Adjusted EBITDA from continuing operations	**$638**	**$565**
Revenues from continuing operations	$1,947	$1,609
Adjusted EBITDA from continuing operations margin	**33%**	**35%**

Earnings from continuing operations before interest; income taxes; depreciation, depletion and amortization; earnings/loss from nonconsolidated equity affiliates; acquisition, divestiture and integration expenses; the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting (Inventory Markup); and an asset and portfolio rationalization charge, or Adjusted EBITDA from continuing operations, is an indicator used by the Company and investors to evaluate the Company's operating performance from period to period. The Company has elected to add back, for purposes of its Adjusted EBITDA from continuing operations calculation, acquisition, divestiture and integration expenses and the Inventory Markup only for transactions with consideration of at least $2.0 billion for the Building Materials business or $200 million for the Specialties business.

Adjusted EBITDA from continuing operations is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to net earnings attributable to Martin Marietta, earnings from operations or operating cash flow.

CONSOLIDATED ADJUSTED EBITDA

$ in Millions	Year Ended Dec 31, 2021
Consolidated net earnings attributable to Martin Marietta	$702
Add back:	
Interest expense, net of interest income	142
Income tax expense for controlling interests	153
Depreciation, depletion and amortization expense and earnings/loss from nonconsolidated equity affiliates	443
Acquisition, divestiture and integration expenses	58
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	31
Asset and portfolio rationalization charge	–
Consolidated Adjusted EBITDA	**$1,529**

Earnings before interest; income taxes; depreciation, depletion and amortization expenses; earnings/loss from nonconsolidated equity affiliates; acquisition, divestiture and integration expenses; the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting (Inventory Markup); and an asset and portfolio rationalization charge, or Consolidated Adjusted EBITDA, is an indicator used by the Company and investors to evaluate the Company's operating performance from period to period. The Company has elected to add back, for purposes of its Consolidated Adjusted EBITDA calculation, acquisition, divestiture and integration expenses and the Inventory Markup only for transactions with consideration of at least $2.0 billion for the Building Materials business or $200 million for the Specialties business.

Consolidated Adjusted EBITDA is not defined by accounting principles generally accepted in the United States (GAAP) GAAP and, as such, should not be construed as an alternative to earnings from operations, net earnings attributable to Martin Marietta or operating cash flow.

FULL-YEAR 2026 ADJUSTED EBITDA FROM CONTINUING OPERATIONS GUIDANCE

$ in Millions	Year Ended Dec 31, 2026 (Midpoint Guidance)[1]
Net earnings from continuing operations attributable to Martin Marietta	$1,043
Add back:	
Interest expense, net of interest income	223
Income tax expense for controlling interests	279
Depreciation, depletion and amortization expense and earnings/loss from nonconsolidated equity affiliates	800
Acquisition, divestiture and integration expenses	15
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	67
Asset portfolio rationalization charge	3
Adjusted EBITDA from continuing operations guidance	**$2,430**
Revenues from continuing operations	$7,300
Adjusted EBITDA from continuing operations margin	**33%**

Earnings from continuing operations before interest; income taxes; depreciation, depletion and amortization; earnings/loss from nonconsolidated equity affiliates; acquisition, divestiture and integration expenses; the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting (Inventory Markup); and an asset and portfolio rationalization charge, or Adjusted EBITDA from continuing operations, is an indicator used by the Company and investors to evaluate the Company's operating performance from period to period. The Company has elected to add back, for purposes of its Adjusted EBITDA from continuing operations calculation, acquisition, divestiture and integration expenses and the Inventory Markup only for transactions with consideration of at least $2.0 billion for the Building Materials business or $200 million for the Specialties business.

Adjusted EBITDA from continuing operations is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to net earnings attributable to Martin Marietta, earnings from operations or operating cash flow.

Martin Marietta

1. 2026 Guidance reflects the midpoint of guidance ranges provided in the July 30, 2026 earnings release

ADJUSTED EARNINGS PER DILUTED SHARE FROM CONTINUING OPERATIONS

Dollars per Diluted Share	Three Months Ended Jun 30, 2026
Earnings per diluted share from continuing operations	$4.26
Add back:	
Acquisition, divestiture and integration expenses	0.14
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	0.58
Asset and portfolio rationalization charge	0.02
Adjusted earnings per diluted share from continuing operations	**$5.00**

Adjusted earnings per diluted share from continuing operations is a non-GAAP financial measure used by the Company and by investors to evaluate operating performance and enhance comparability across reporting periods. The Company calculates Adjusted earnings per diluted share from continuing operations by excluding the impact of certain items that management believes are not indicative of the Company's underlying performance from period to period, including impacts directly related to acquisition and divestiture activity as well as asset and portfolio rationalization charges. The Company has elected to add back, for purposes of its Adjusted earnings per diluted share from continuing operations calculation, acquisition, divestiture and integration expenses, the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting (Inventory Markup) and the revaluation of deferred tax liabilities, only for transactions with consideration of at least $2.0 billion for the Building Materials business or $200 million for the Specialties business.

Adjusted earnings per diluted share from continuing operations is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to earnings per diluted share from continuing operations.