Martin Marietta Materials, Inc.
2026 Free Cash Flow
(dollars in millions)

Free cash flow is a non-GAAP financial measure used by the Company and by investors to assess the Company's ability to generate cash from operations after capital expenditures and its capacity to fund strategic capital allocation priorities. The Company calculates free cash flow by subtracting capital expenditures from net cash provided by operating activities.

Free cash flow is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to net cash provided by operating activities, the most directly comparable GAAP financial measure.

Free Cash Flow	**Three Months Ended September 30, 2026**	**Three Months Ended September 30, 2025**
Net cash provided by operating activities	$ 557	$ 551
Less: Capital expenditures	(131)	(190)
Free cash flow	$ 426	$ 361