
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) February 10, 2005

Martin Marietta Materials, Inc.

(Exact Name of Registrant as Specified in Its Charter)

North Carolina

(State or Other Jurisdiction of Incorporation)

1-12744

56-1848578

(Commission File Number)

(IRS Employer Identification No.)

2710 Wycliff Road, Raleigh, North Carolina

27607

(Address of Principal Executive Offices)

(Zip Code)

(919) 781-4550

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD.

On February 10, 2005, the Corporation posted an investor presentation on its Web site at www.martinmarietta.com. The presentation, which is available on the Corporation's Web site by clicking the heading "Corporate Presentations" in the "Investors" section and then clicking the link "New Investor Presentation", is furnished as Exhibit 99.1 to this report and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Investor Presentation posted on Corporation's Web site.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MARTIN MARIETTA MATERIALS, INC.

(Registrant)

Date: February 15, 2005

By: Janice K. Henry

Janice K. Henry,
Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Investor Presentation posted on Corporation's Web site.

Martin Marietta Materials

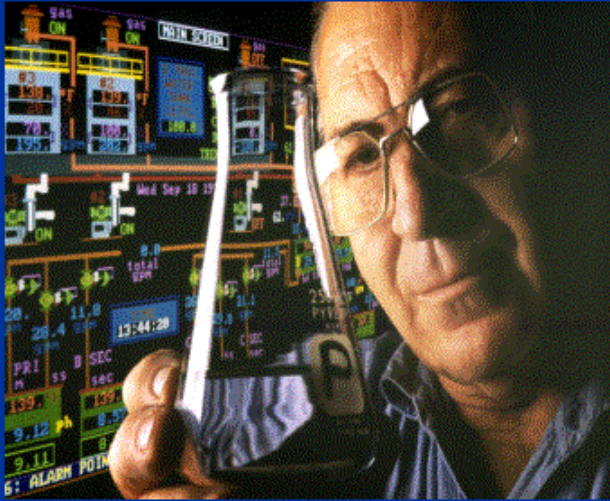
Lines of Business - Aggregates



Martin Marietta Materials



Lines of Business – Magnesia Specialties & Structural Composites



Martin Marietta Materials



Materials Financials (\$M)

	<u>Year Ended December 31,</u>		<u>Percent Change</u>
	<u>2004</u>	<u>2003</u>	
Net Sales⁽¹⁾	\$1,551	\$1,476	5%
Operating Earnings⁽¹⁾	\$ 226	\$ 195	16%
Net Earnings⁽²⁾	\$ 129	\$ 100	29%
Earnings per Diluted Share⁽²⁾	\$ 2.66	\$ 2.05	30%

⁽¹⁾Net sales and operating earnings from continuing operations.

⁽²⁾Before cumulative effect accounting change for FAS 143 adoption of \$6.9 million in 2003.

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Materials Selected Balance Sheet Data (\$M)

	<u>December 31,</u>		
	<u>2004</u>	<u>2003</u>	<u>2002</u>
Equity	\$ 1,153	\$ 1,130	\$ 1,083
Debt	\$ 715	\$ 718	\$ 745
Debt/Total Capitalization ⁽¹⁾	32%	34%	40%

⁽¹⁾ Calculation is net of available cash and the impact of interest rate swaps.

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Cash Flow From Operations



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Uses of Cash – 2004 (\$M)

	<u>2004</u>	<u>2003</u>	<u>Change</u>
• Pension Investment	\$ 51	\$ 21	\$30
• Capital Investment	\$163	\$121	\$42
• Share Repurchase	\$ 75	\$ 15	\$60
• Dividend (11% per share increase in 9/04)	\$ 36	\$ 34	\$ 2
• Cash on Hand	\$162	\$125	\$37

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Aggregates

Aggregates Financials (\$M)

	<u>Year Ended December 31,</u>		<u>Percent Change</u>
	<u>2004⁽¹⁾</u>	<u>2003⁽¹⁾</u>	
Net Sales	\$1,441	\$1,388	4%
Operating Earnings	\$ 220	\$ 195	13%
Operating Margin	15.3%	14.0%	

⁽¹⁾ All amounts presented are from continuing operations.

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Aggregates Operating Earnings Growth



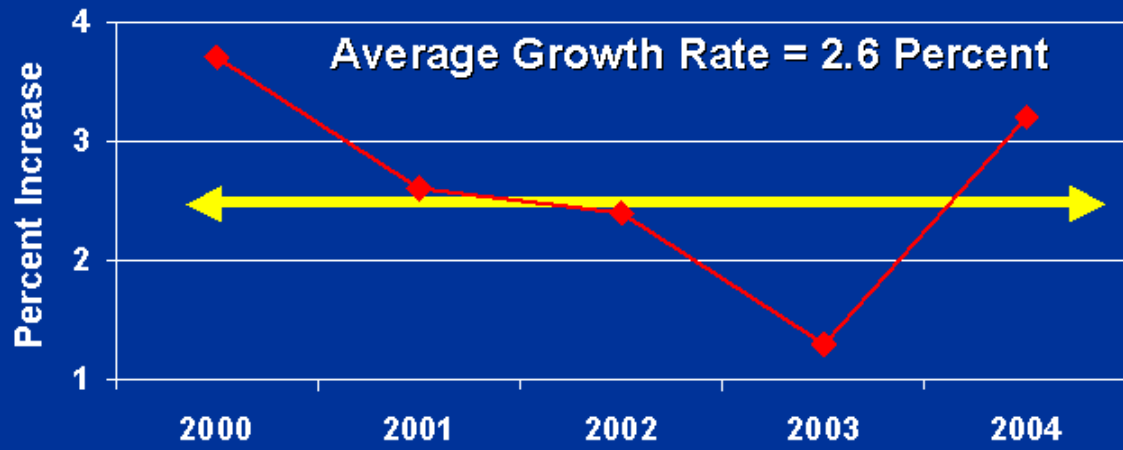
(1) All amounts presented are from continuing operations.

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Reasons for Improvement

- Pricing
- Cost
- Maturing Distribution Network
- Revenue Growth in Key Locations
- Elimination of Low Performers

Pricing Power*



*Heritage locations

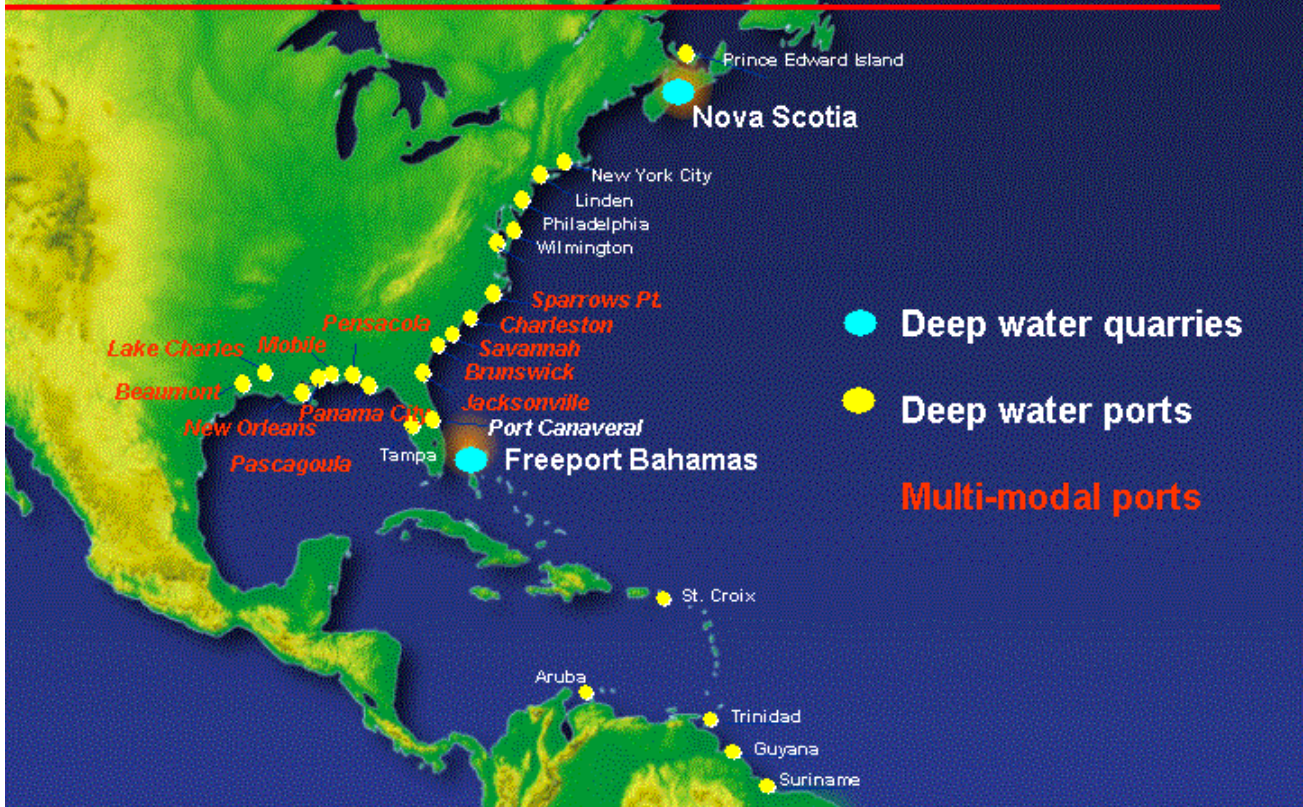
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- **Best Practices Program**
- **Rightsizing**
- **Plant Upgrades**
- **Headcount Reduction**
- **Management of Benefits Cost**
- **Better Information Systems**

Maturing Distribution Network – Water Markets



Maturing Distribution Network – Multi-modal ports



Florida Network



Florida Network



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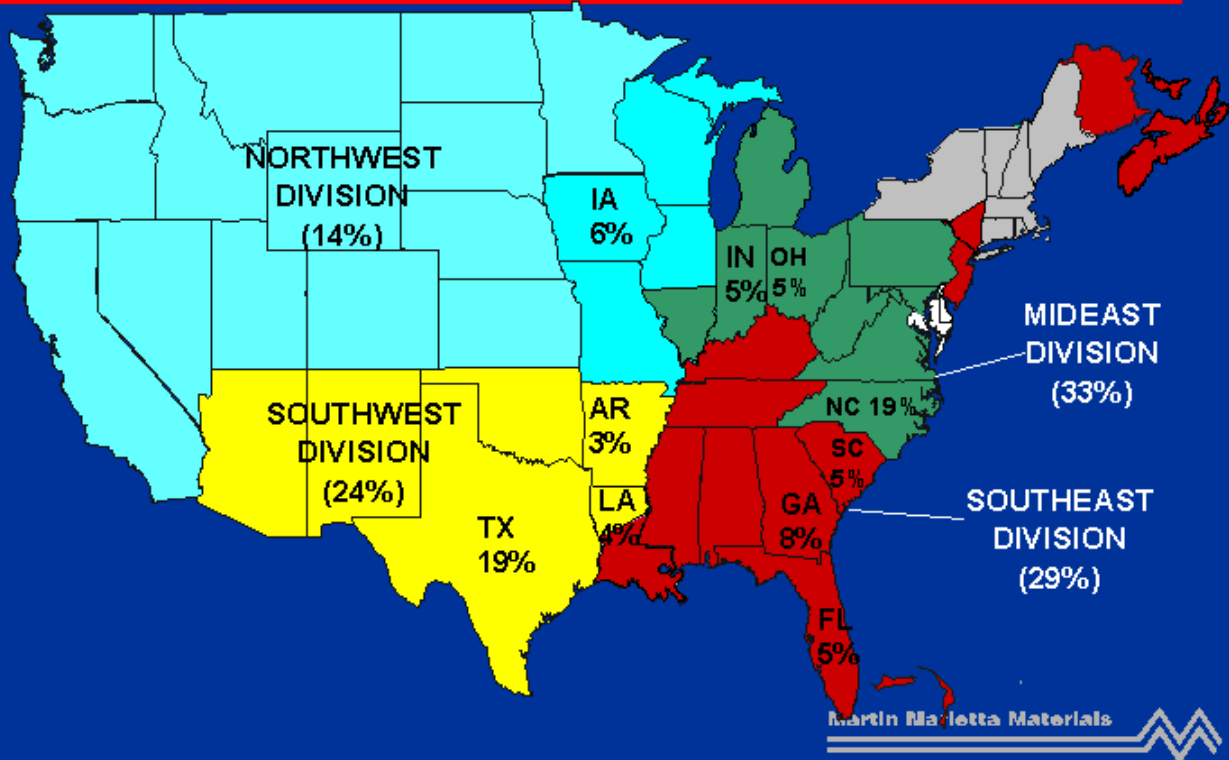
Key Location Performance - 2004

	<u>Sales Growth</u>	<u>Gross Margin Growth</u>
Top 20 Locations	6%	19%
Total Aggregates	4%	8%

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Aggregates Revenue Profile



Growth and Efficiency Improvement

Long Haul Network

Nova Scotia
Bahamas
Beckmann (TX)
Three Rivers (KY)
Lemon Springs (NC)
N. Columbia (SC)
Ruby (GA)

Truck Quarries

Berkeley (SC)
Weeping Water (NE)
Burning Springs (WV)

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Magnesia Specialties

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Magnesia Specialties Financials (\$M)

	<u>Year Ended December 31,</u>		<u>Percent Change</u>
	<u>2004</u>	<u>2003</u>	
Net Sales	\$ 106	\$ 86	23%
Operating Earnings	\$ 17	\$ 6	183%
Operating Margin	17.0%	7.0%	

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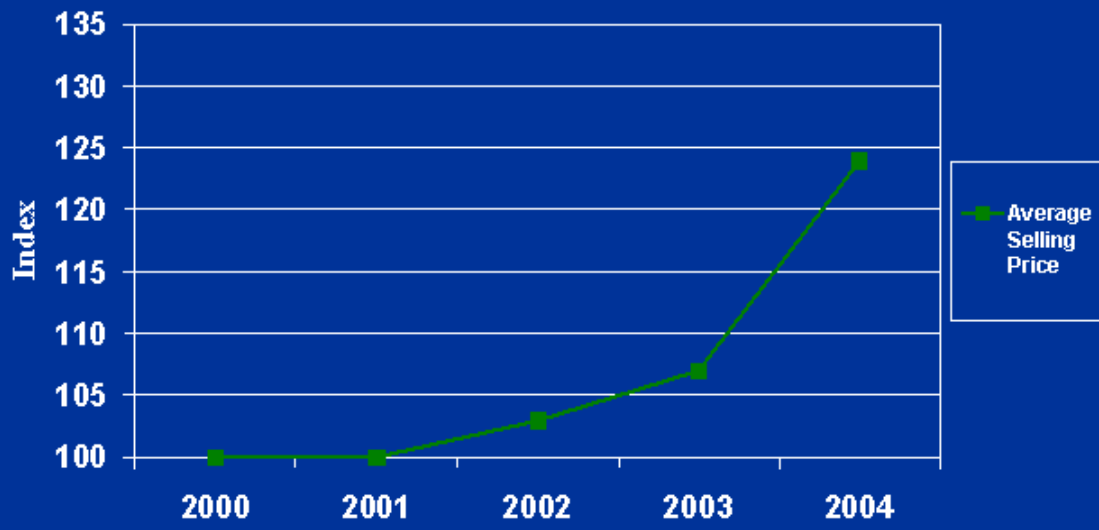
Woodville Lime



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Lime Division



Woodville Lime

- **Record Production and Earnings in 2004**
- **25,000 Tons of Incremental Capacity – Midyear 2005**
- **Evaluating/Permitting \$25 to \$30 Million Expansion**

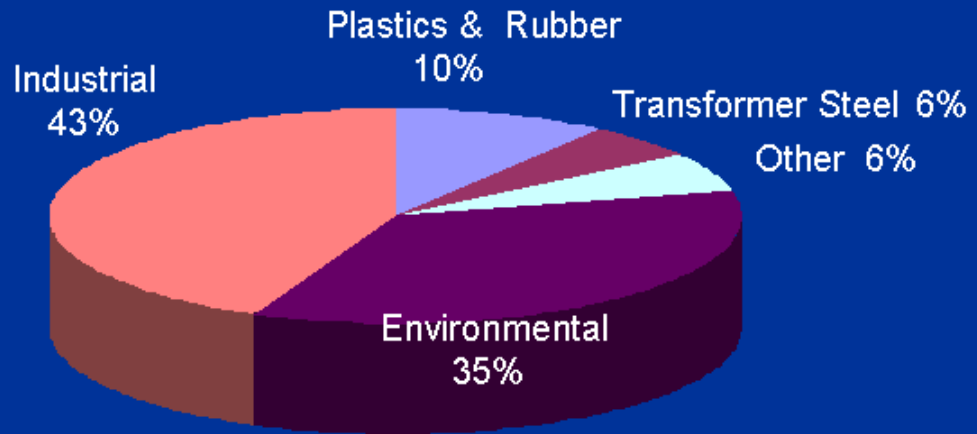
Magnesia Chemicals



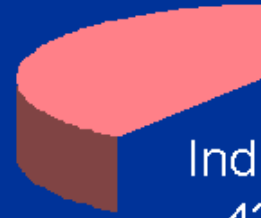
Martin Marietta Materials



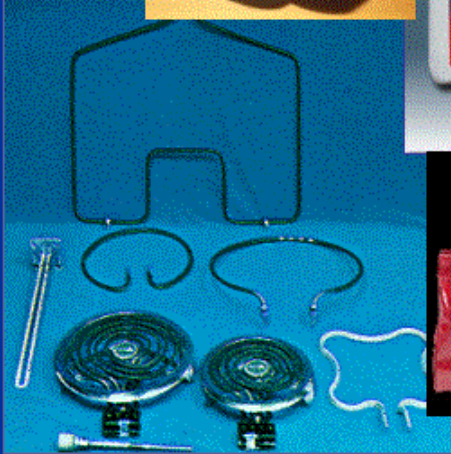
2004 Market Overview



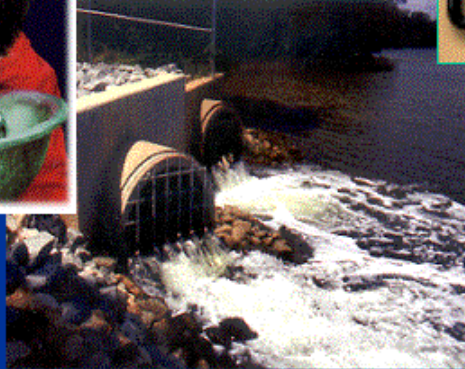
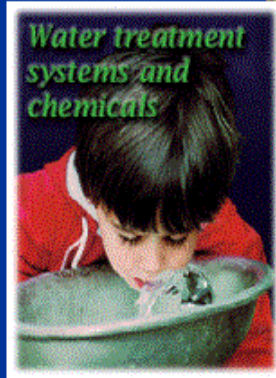
Magnesia Chemicals



Industrial
43%



Magnesia Chemicals



Utilimag

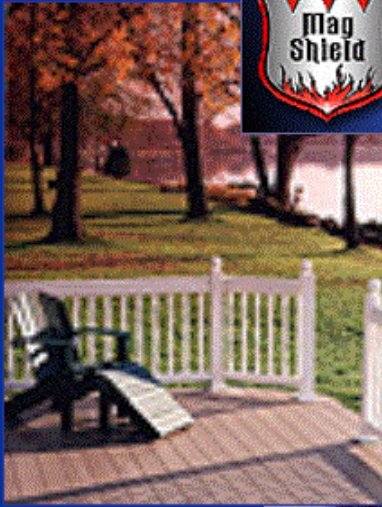


Environmental
35%

Magnesia Chemicals

Rubber & Plastics

10%

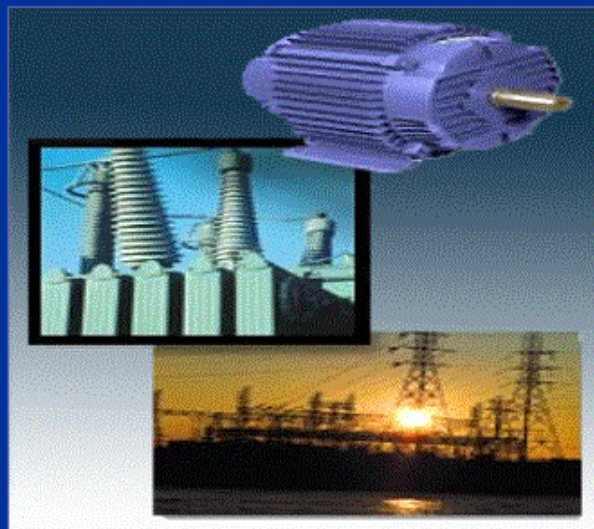


Magnesia Chemicals



Transformer
Steel

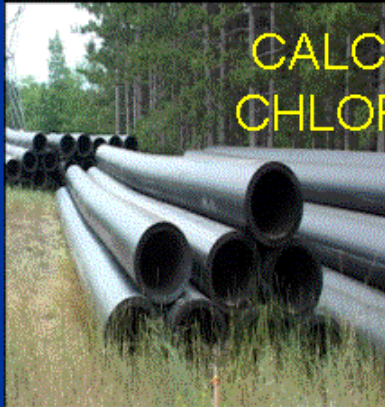
6%



Magnesia Chemicals



Other
6%



CALCIUM
CHLORIDE



FUEL
ADDITIVES



Magnesia Chemicals



Magnesia Chemicals – MTD Pipeline, LLC



Manistee, MI

Ludington, MI

27.5 mile pipeline

Total Cost - \$12M

Manistee Production Tons



Magnesia Chemicals - Growth

- Cellguard™
- Thioguard™
- Magnesium Hydroxide Powder

Structural Composite Products

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Structural Composites

- Light Weight
- High Strength
- Corrosion Resistant
- Long Life

Composites



Union County, NC

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Composites

- **First Bridge Deck Installation Completed July 1997**
- **27 Installations Completed in 13 States**
- **2 International Installations in Korea and Germany**



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Composites



Sparta, NC

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Composites

Focused Market Areas

Infrastructure

Bridge Decks

Marine Structures

Electrical Vaults

Noise Barriers

Signs

Concrete Repair

Piping

Off-Shore Platforms

Construction

Parking Decks

Wall Panels

Heavy Equipment

Components

Stay-in-Place Forms

Collapsible Structures

Emergency Dams

**Temporary Mats/
Roadways**

Transportation

Trailers & Chassis

Railcar Components

Dump Beds

Truck Chassis/Bodies

Ship Bulkheads

Containers

Military

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Product Agreements

Major Company

Recreational vehicles

Greenbriar

Insulated rail cars

Shredder Company

Shredder truck bodies

Distributor

Flat panel products

Disciplined Growth



Value Creation

The document attached represents one part of a presentation which has been or will be made. It is not a complete record of the presentation because it does not reflect the lengthy oral comments which will be part of the presentation. This document is not intended to be a substitute for our Form 10-K or other SEC filings.

Further, while we may make presentations from time to time, please understand that we do not undertake any obligation to update any information contained in these materials.

Finally, any forward-looking statements are, by their nature, uncertain and dependent upon numerous contingencies, including the accuracy of the assumptions underlying the statements, which could cause actual results and events to differ materially from those indicated in such forward-looking statements.

If you have any questions or comments, please contact Investor Relations at 919-783-4658.

Thank you.

Martin Marietta Materials

