



Q1 2026 SUPPLEMENTAL INFORMATION*

April 30, 2026

** All information provided in these slides is qualified in its entirety by reference to the Company's filings with the Securities and Exchange Commission (SEC), which are available on both the Company's and the SEC's websites.*

Statement Regarding Safe Harbor for Forward-Looking Statements

This material contains forward-looking statements under the federal securities laws, including the Private Securities Litigation Reform Act of 1995 that involve risks and uncertainties and are based on assumptions that the Company believes are reasonable, but which may differ materially from actual results. These statements, reflect the Company's current expectations or forecasts of future events. You can identify these statements because they do not relate only to historical or current facts and may use words such as "guidance", "anticipate", "may", "expect", "should", "believe", "will", and other words of similar meaning in connection with future events or future performance. Any or all the Company's forward-looking statements herein and in other publications may prove to be incorrect.

Non-GAAP Financial Measures

This material contains financial measures that are not prepared in accordance with United States generally accepted accounting principles (GAAP). The Appendix contains reconciliations of these non-GAAP financial measures to the closest GAAP measures. Management believes these non-GAAP measures are commonly used by investors to evaluate the Company's performance and, when read in conjunction with the Company's consolidated financial statements, present a useful tool to evaluate the Company's ongoing business performance from period to period and anticipated performance. Additionally, these are some of the factors the Company uses in internal evaluations of the overall performance of its businesses. Management acknowledges that many factors impact reported results, and the adjustments in these non-GAAP measures do not account for all such factors. Furthermore, these non-GAAP measures may not be comparable to similarly titled measures used by other companies.

Results and Trends

Results and trends described in this Supplemental Information may not necessarily be indicative of the Company's future performance.

KEY INVESTMENT HIGHLIGHTS

Leading supplier of aggregates



Industry-leading unit profitability growth



Proven track record of executing SOAR strategy



Significant whitespace and clear M&A targets



Strategically located in higher-growth markets



Q1 2026 CONTINUING OPERATIONS HIGHLIGHTS

First-Quarter Records:

- ✓ Revenues¹ (+17%)
- ✓ Adjusted EBITDA from Continuing Operations² (+14%)
- ✓ Aggregates Revenues¹ (+14%)
- ✓ Aggregates Shipments (+12%)

All-Time Quarter Records:

- ✓ Specialties Revenues (+63%)
- ✓ Specialties Gross Profit (+17%)

Portfolio Optimization:

- ✓ February 23: Closed asset exchange with Quikrete Holdings, Inc. (QUIKRETE)
- ✓ April 19: Entered into definitive agreement to acquire New Frontier Materials

\$1.4B

Revenues¹
+17% y-o-y

\$364M

Adjusted EBITDA
from Continuing
Operations²
+14% y-o-y

43.9M

Aggregates
Shipment Tons
+12% y-o-y

\$1.93

Adjusted Earnings per Diluted
Share from Continuing
Operations²
+14% y-o-y

2026 CONTINUING OPERATIONS GUIDANCE SUMMARY AT THE MIDPOINT

2026 GUIDANCE¹

\$7.16B

Revenues
+16%

\$2.43B

Adjusted EBITDA From
Continuing Operations³
+18%

2026 AGGREGATES GUIDANCE¹

222M

Shipment Tons
+12.0%²

\$23.89

Average Selling Price (ASP)
+2.5%²

(Inclusive of 250-basis-point acquisition headwinds)

2026 ORGANIC AGGREGATES GUIDANCE

202M

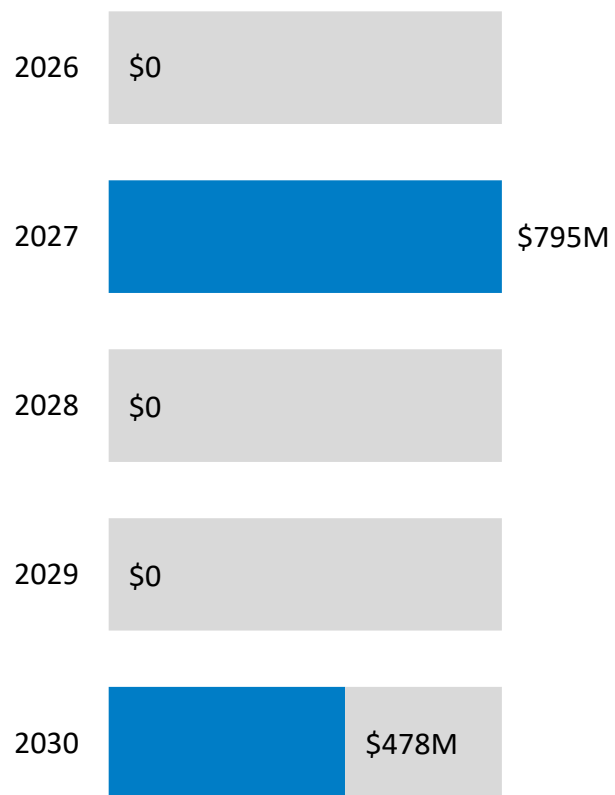
Organic Shipment Tons
+2.0%²

\$24.47

Organic ASP
+5.0%²

WELL-POSITIONED TO ADVANCE SOAR 2030'S GROWTH FOCUSED M&A

LIMITED BOND MATURITIES DURING SOAR 2030



WEIGHTED AVERAGE COST OF DEBT

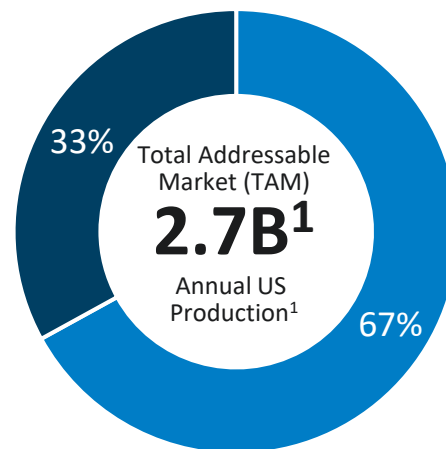
3.9%

✓ *100% Fixed Rate*

CREDIT RATING

BBB+

SIGNIFICANT WHITE SPACE WITH CLEAR M&A TARGETS



SOAR Priority M&A Targets represent ~12% of TAM or

**~300M
TONS**

of incremental annual production



END USE OUTLOOK

2026 END MARKET OUTLOOK

INFRASTRUCTURE



- + Infrastructure Investment and Jobs Act
- + Record state Department of Transportation budgets
- + State and local ballot initiatives

NONRESIDENTIAL



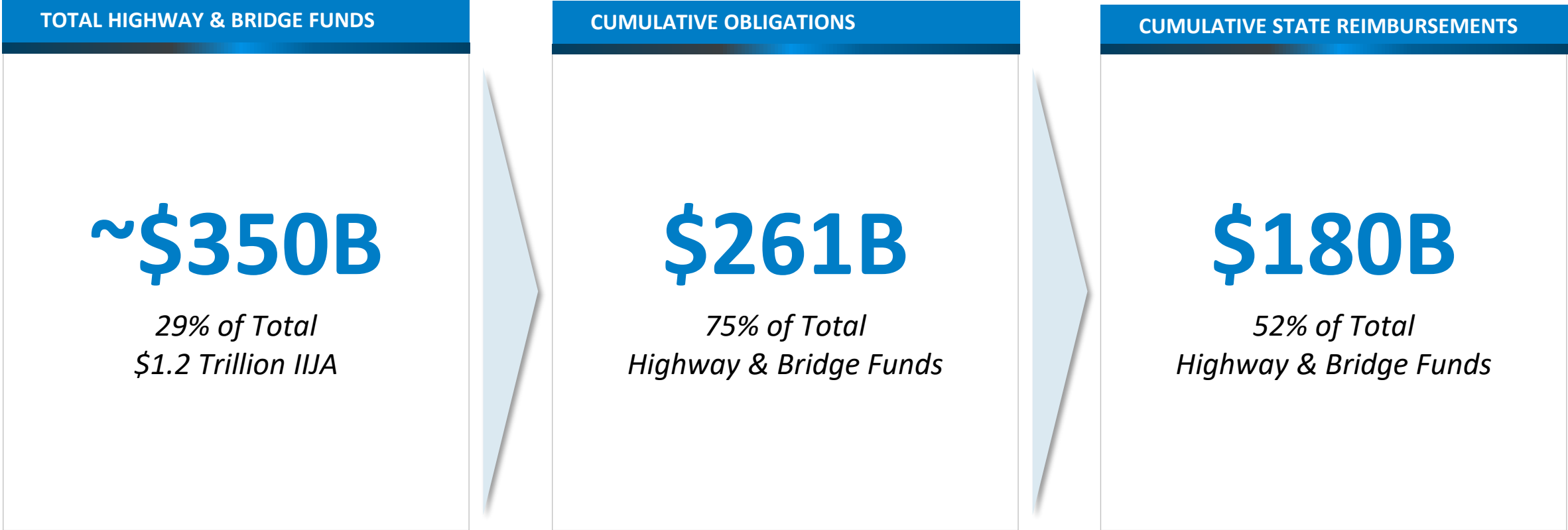
- + Data centers
- + Energy
- Warehouses
- Manufacturing
- Light nonresidential

RESIDENTIAL



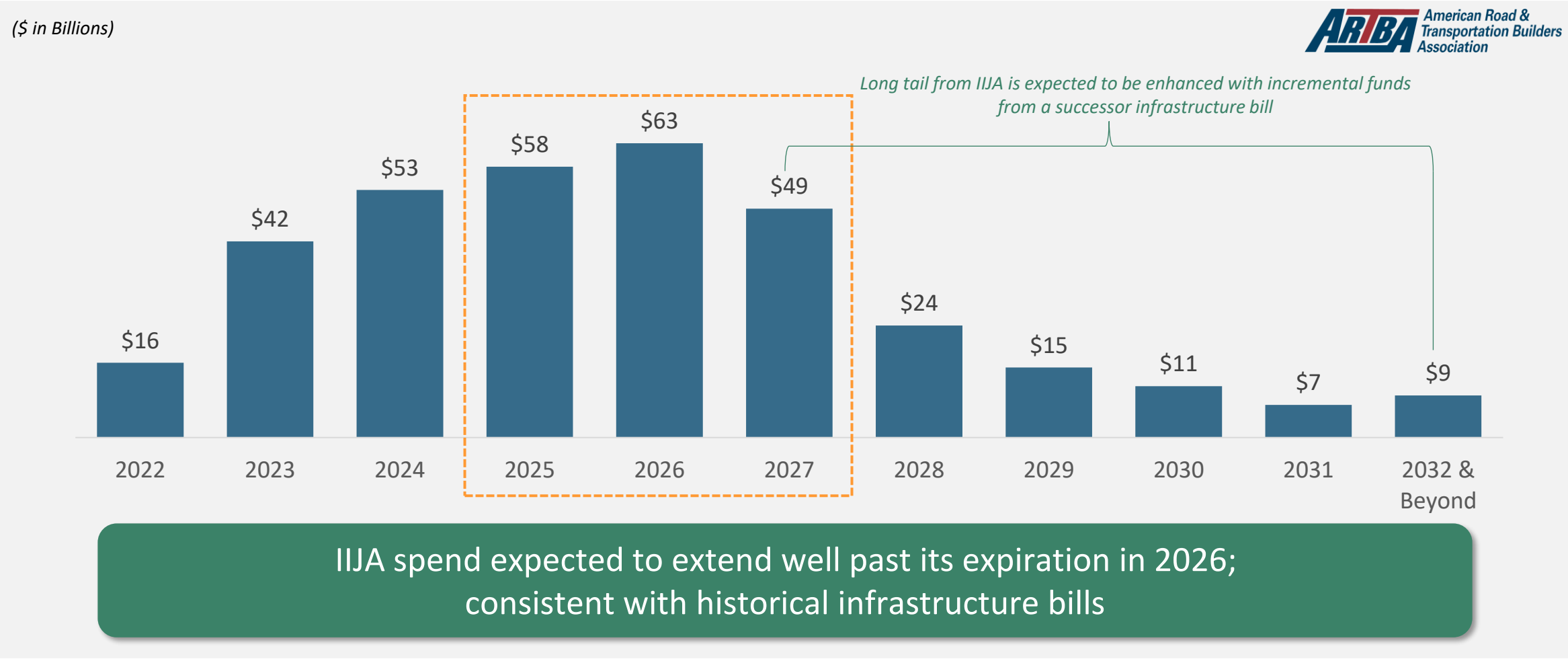
- Single-family housing
- Multi-family housing

INFRASTRUCTURE INVESTMENT AND JOBS ACT (IIJA UPDATE THROUGH FEBRUARY 2026)



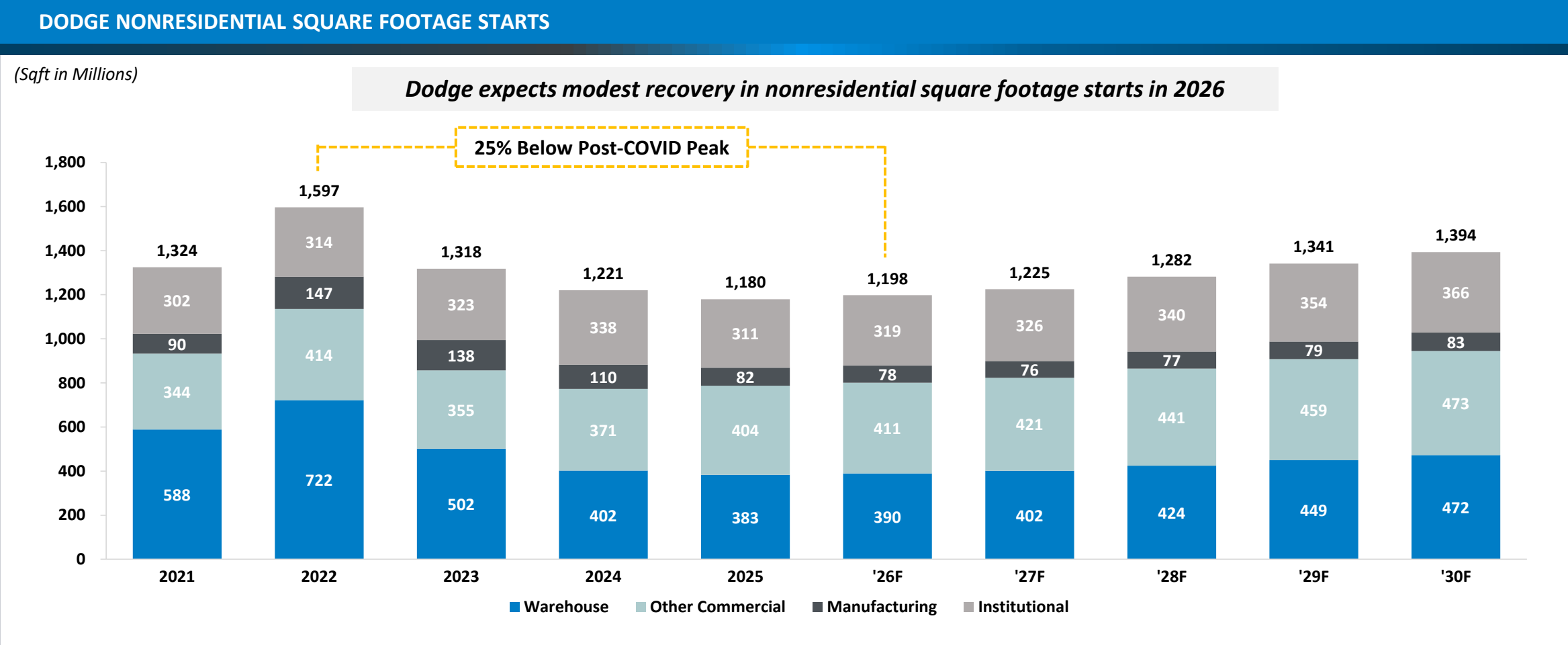
Final year of IIJA, nearly 50% of highway and bridge funding remains to be invested

ROBUST MULTI-YEAR TAILWINDS FOR THIS COUNTERCYCLICAL END MARKET

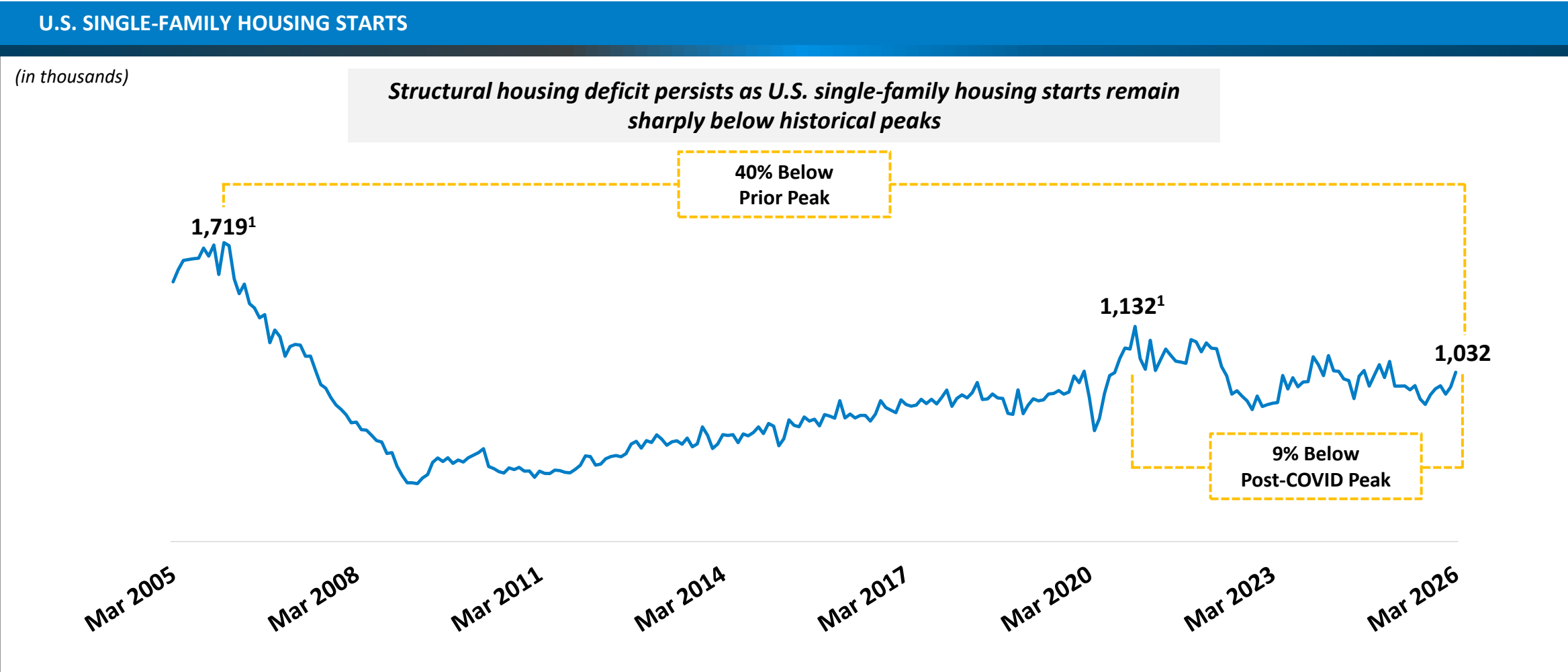


Source: U.S. Congressional Budget Office, FHWA, ARTBA estimates based on annual funding levels included in \$348B Infrastructure Investment & Jobs Act between FY 2022 and FY 2026. Actual pace of project commitments and thus spending will vary – for example states have four years to commit Bridge Formula Program funds, therefore the spend-out of that program may differ from historical average. Annual spending totals for illustration purposes only – this is not a forecast of annual reimbursements or spending.

WHAT WE ARE TRACKING: NONRESIDENTIAL OUTLOOK



WHAT WE ARE TRACKING: SINGLE-FAMILY HOUSING STARTS



1. Reflects the average of the U.S. single-family housing starts seasonally adjusted annual rate (SAAR) reported by the U.S. Census Bureau for January – December 2005 and January – December 2021, respectively.



APPENDIX

ADJUSTED EBITDA FROM CONTINUING OPERATIONS

<i>\$ in Millions</i>	Three Months Ended Mar 31, 2026	Three Months Ended Mar 31, 2025
Net earnings from continuing operations attributable to Martin Marietta	\$79	\$104
Add back:		
Interest expense, net of interest income	54	51
Income tax expense for controlling interests	38	28
Depreciation, depletion and amortization expense and earnings/loss from nonconsolidated equity affiliates	165	136
Acquisition, divestiture and integration expenses	4	–
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	22	–
Asset and portfolio rationalization charge	2	–
Adjusted EBITDA from Continuing Operations	\$364	\$319
Revenues from continuing operations	\$1,362	\$1,162
Adjusted EBITDA from Continuing Operations Margin	27%	27%

Earnings from continuing operations before interest; income taxes; depreciation, depletion and amortization; earnings/loss from nonconsolidated equity affiliates; acquisition, divestiture and integration expenses; the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting (Inventory Markup); and an asset and portfolio rationalization charge, or Adjusted EBITDA from continuing operations, is an indicator used by the Company and investors to evaluate the Company's operating performance from period to period. The Company has elected to add back, for purposes of its Adjusted EBITDA from continuing operations calculation, acquisition, divestiture and integration expenses and the Inventory Markup only for transactions with consideration of at least \$2.0 billion for the Building Materials business or \$200 million for the Specialties business.

Adjusted EBITDA from continuing operations is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to net earnings attributable to Martin Marietta, earnings from operations, or operating cash flow.

FULL-YEAR 2026 ADJUSTED EBITDA FROM CONTINUING OPERATIONS

<i>\$ in Millions</i>	Year Ended Dec 31, 2026 (Midpoint Guidance) ¹
Net earnings from continuing operations attributable to Martin Marietta	\$1,115
Add back:	
Interest expense, net of interest income	200
Income tax expense for controlling interests	306
Depreciation, depletion and amortization expense and earnings/loss from nonconsolidated equity affiliates	737
Acquisition, divestiture and integration expenses	5
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	65
Asset portfolio rationalization charge	2
Adjusted EBITDA from Continuing Operations	\$2,430

Earnings from continuing operations before interest; income taxes; depreciation, depletion and amortization; earnings/loss from nonconsolidated equity affiliates; acquisition, divestiture and integration expenses; the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting (Inventory Markup); and an asset and portfolio rationalization charge, or Adjusted EBITDA from continuing operations, is an indicator used by the Company and investors to evaluate the Company's operating performance from period to period. The Company has elected to add back, for purposes of its Adjusted EBITDA from continuing operations calculation, acquisition, divestiture and integration expenses and the Inventory Markup only for transactions with consideration of at least \$2.0 billion for the Building Materials business or \$200 million for the Specialties business.

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ADJUSTED EARNINGS PER DILUTED SHARE FROM CONTINUING OPERATIONS

<i>Dollars per Diluted Share</i>	Three Months Ended Mar 31, 2026
Earnings per diluted share from continuing operations	\$1.31
Add back:	
Acquisition, divestiture and integration expenses	0.06
Impact of selling acquired inventory after markup to fair value as part of acquisition accounting	0.28
Asset and portfolio rationalization charge	0.02
Revaluation of deferred tax liabilities	0.26
Adjusted earnings per diluted share from continuing operations	\$1.93

Adjusted earnings per diluted share from continuing operations is a non-GAAP financial measure used by the Company and by investors to evaluate operating performance and enhance comparability across reporting periods. The Company calculates adjusted earnings per diluted share from continuing operations by excluding the impact of certain items that management believes are not indicative of the Company's underlying performance from period to period, including impacts directly related to acquisition and divestiture activity as well as asset portfolio and rationalization charges. The Company has elected to add back, for purposes of its Adjusted earnings per diluted share from continuing operations calculation, acquisition, divestiture and integration expenses, the impact of selling acquired inventory after its markup to fair value as part of acquisition accounting and the revaluation of deferred tax liabilities, only for transactions with consideration of at least \$2.0 billion for the Building Materials business or \$200 million for the Specialties business.

Adjusted earnings per diluted share from continuing operations is not defined by accounting principles generally accepted in the United States (GAAP) and, as such, should not be construed as an alternative to earnings per diluted share from continuing operations.