SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] SOUTHEASTERN ASSET MANAGEMENT INC/TN/	2. Date of Event Requiring Staten (Month/Day/Year 05/18/2012	nent 1	3. Issuer Name and Ticker or Trading Symbol <u>MARTIN MARIETTA MATERIALS INC</u> [MLM]					
(Last) (First) (Middle) 6410 POPLAR AVENUE SUITE 900			4. Relationship of Reporting Perso (Check all applicable) Director X Officer (give title below)	on(s) to Issue 10% Owne Other (spe below)	r	(Mont 6. Ind Applic	th/Day/Year) lividual or Joint cable Line)	ate of Original Filed /Group Filing (Check
(Street) MEMPHIS TN 38119								y More than One
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			Amount of Securities eneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock			6,205,303	Ι		Voting and/or investment discretion per investment advisory contracts		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4) 2. Date Exercise Expiration Date (Month/Day/Year)		ate	3. Title and Amount of Securi Underlying Derivative Securit	ty (Instr. 4) Conv or E		rcise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
Evaluation of Decompose	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	

Explanation of Responses:

Remarks:

Southeastern Asset Management, Inc. ("Southeastern") does not have a pecuniary interest in the securities. As a result of a conversion from a Schedule 13G to Schedule 13D filing, Southeastern may now be deemed a "beneficial owner" of more than 10% of the company's common stock for Section 16 purposes under Rule 16a-1(a)(1). As permitted by Rule 16a-1, this Form 3 shall not be deemed an admission that Southeastern is the beneficial owner of more than 10% of the company's common stock for Section 16 purposes.

> /s/ Steven P. McBride, Assistant General Counsel, Southeastern Asset Management, Inc.

05/25/2012

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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